

**Statement of Split Shares Income Allocations and Designations**

Select:  T5  AMENDED POSTING  
 R3

TAXATION YEAR: 2018

**Security Information:**

SECURITY NAME: Timbercreek Financial Corporation  
 ADDRESS (1): 25 Price Street  
 ADDRESS (2):  
 CITY: Toronto  
 PROVINCE: ON  
 COUNTRY CODE: CAN  
 POSTAL CODE: M4W1Z1  
 CURRENCY: CAD  
 CUSIP#: 88709B104

**Preparer information:**

CONTACT NAME: Eric Craig  
 DATE PREPARED: 2019/02/08  
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SYMBOL: TF  
 WEBSITE: www.timbercreekfinancial.com Go

**1) CORPORATE ACTIONS**  
 WERE THERE ANY CORPORATE ACTION(S) DURING TAXATION YEAR THAT AFFECTED THE T5 TAX REPORTING? No  
**2) WAS THERE ANY U.S.-SOURCE INCOME DISTRIBUTED IN REPORTING TAX YEAR?:** No  
**TAXABLE CANADIAN PROPERTY (TCP) APPLICABLE TO NON-RESIDENT UNITHOLDERS (NR4):**  
**3) IS CAPITAL GAINS DISTRIBUTION NR TAXABLE?:** No  
 Part XIII Tax  
**4) IS ASSESSABLE DISTRIBUTIONS (ROC) NR TAXABLE?:** No  
 Part XIII.2 Tax

CALCULATION METHOD: PER CENT  
 PER CENT - ALLOCATION MUST ADD TO 100  
 RATE - ALLOCATION TOTAL MUST ADD TO TOTAL INCOME (\$) PER UNIT BEING ALLOCATED

T5 Box No.	R3 Box No.	Description	Distribution 1	Distribution 2	Distribution 3	Distribution 4	Distribution 5	Distribution 6	Distribution 7	Distribution 8	Distribution 9	Distribution 10	Distribution 11	Distribution 12	Distribution 13	Distribution 14
			0.05750	0.05750	0.05750	0.05750	0.05750	0.05750	0.05750	0.05750	0.05750	0.05750	0.05750	0.05750	0.05750	0.05750
		Total Distribution (\$) Per Unit	0.05750	0.05750	0.05750	0.05750	0.05750	0.05750	0.05750	0.05750	0.05750	0.05750	0.05750	0.05750	0.05750	0.05750
		Record Date	2017/12/30	2018/01/31	2018/02/28	2018/03/30	2018/04/30	2018/05/31	2018/06/29	2018/07/31	2018/08/31	2018/09/28	2018/10/31	2018/11/30		
		Payment Date	2018/01/15	2018/02/15	2018/03/15	2018/04/13	2018/05/15	2018/06/15	2018/07/13	2018/08/15	2018/09/14	2018/10/15	2018/11/15	2018/12/14		
		Total Cash Distribution (\$) Per Unit Paid	0.05750	0.05750	0.05750	0.05750	0.05750	0.05750	0.05750	0.05750	0.05750	0.05750	0.05750	0.05750	0.05750	0.05750
		Total Non Cash Distribution (\$) Per Unit														
		<b>Total Income (\$) per unit being allocated</b>	<b>0.05750</b>	<b>0.05750</b>	<b>0.05750</b>	<b>0.05750</b>	<b>0.05750</b>	<b>0.05750</b>	<b>0.05750</b>	<b>0.05750</b>	<b>0.05750</b>	<b>0.05750</b>	<b>0.05750</b>	<b>0.05750</b>	<b>0.05750</b>	<b>0.05750</b>
24	A1	Actual amount of Eligible Dividends														
10	A2	Actual amount of Other Dividends														
13	D	Interest from Canadian sources	100.00000	100.00000	78.03000	100.00000	100.00000	100.00000	100.00000	100.00000	100.00000	100.00000	100.00000	100.00000	100.00000	100.00000
14	E	Other Income from Cdn. Sources														
15	F	Foreign income														
16	G	Foreign tax paid														
18	I	Capital gains dividend			21.97000											
		ROC (Return of Capital)														
		Non reportable Distribution														
		<b>Total Income Allocation (check figure)</b>	<b>100.00000</b>	<b>100.00000</b>	<b>100.00000</b>	<b>100.00000</b>	<b>100.00000</b>	<b>100.00000</b>	<b>100.00000</b>	<b>100.00000</b>	<b>100.00000</b>	<b>100.00000</b>	<b>100.00000</b>	<b>100.00000</b>	<b>100.00000</b>	<b>100.00000</b>

CHECK: When the calculation method is Rate, row 24 should match row 34; when the calculation method is Percentage rows 25 to 33 should add up to 100; when correct, no error message will appear in this row for completed columns

**NOTES:**